

**Thank you for making plans to support the University through your estate.**  
**Please complete the following:**

Name(s): \_\_\_\_\_ Class Year: \_\_\_\_\_

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_

City: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

State / Zip: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Fixed Monetary Amount**

I/we plan to leave UMW a gift of \$ \_\_\_\_\_ in my/our estate.

**Percentage of Estate**

I/we plan to leave the University of Mary Washington a percentage of my/our estate.

Based upon my/our approximate net worth at this time I/we estimate the current gift value to be

\$ \_\_\_\_\_ .

**Gift of Property**

I/we plan to leave UMW the following items(s) in my/our estate:

Description \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Appraised value(s) \_\_\_\_\_

Based upon the appraisal(s), I/we estimate the total current gift value to be \$ \_\_\_\_\_

**To inspire others, UMW would like to share the news of your planned gift. Please check 1 box below:**

- I am happy to share my name, amount, and story of my gift to promote UMW's educational mission.  
 You may share my name and details about the gift, but I prefer to keep the amount private.  
 I wish my name and the amount of the gift to be kept private/anonymous.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

In making this commitment, it is understood this document constitutes a declaration of intent only and shall not legally bind me/us or my/our estate.

*The University is grateful for your intent to support the organizational mission. The gift amount or the current estimated value of your gift will be used for recognition purposes. If you have any questions, please contact the Office of University Advancement 540-654-2064 or email Jan Clarke at [jclarke@umw.edu](mailto:jclarke@umw.edu).*