

Thank you for making plans to support the University through your estate.
Please complete the following:

Name(s): _____ Class Year: _____

Address: _____ Home Phone: _____

City: _____ Cell Phone: _____

State / Zip: _____ E-mail: _____

Fixed Monetary Amount

I/we plan to leave UMW a gift of \$ _____ in my/our estate.

Percentage of Estate

I/we plan to leave the University of Mary Washington a percentage of my/our estate.

Based upon my/our approximate net worth at this time I/we estimate the current gift value to be

\$ _____ .

Gift of Property

I/we plan to leave UMW the following items(s) in my/our estate:

Description _____

Appraised value(s) _____

Based upon the appraisal(s), I/we estimate the total current gift value to be \$ _____

To inspire others, UMW would like to share the news of your planned gift. Please check 1 box below:

- I am happy to share my name, amount, and story of my gift to promote UMW's educational mission.
 You may share my name and details about the gift, but I prefer to keep the amount private.
 I wish my name and the amount of the gift to be kept private/anonymous.

Signature: _____ Date: _____

Signature: _____ Date: _____

In making this commitment, it is understood this document constitutes a declaration of intent only and shall not legally bind me/us or my/our estate.

The University is grateful for your intent to support the organizational mission. The gift amount or the current estimated value of your gift will be used for recognition purposes. If you have any questions, please contact the Office of University Advancement 540-654-2064 or email Jan Clarke at jclarke@umw.edu.