

Name	UMW Class Year	Date of Birth
Spouse/Significant Other's Name	UMW Class Year	Date of Birth
Mailing Address	City	State Zip
Home Phone	Cell Phone	Preferred Email Address

I/We have made provision(s) for a gift to the University of Mary Washington in the amount of:

Dollar Amount: _____ **Or Other Value:** _____
Today's Approximate Value Percentage of Estate/Unspecified/Other Method of Valuation

My/Our plans provide for a gift to UMW through one or more of the following:

**Bequest through
will/trust:**

Cash
 Stock or property _____
Type of Stock or Property

**Beneficiary
Designation:**

IRA or Retirement Account
 Bank Account (Payment on Death)

Life Insurance Policy
 Investment Account (Transfer on Death)

Other Gift Type:

Charitable Gift Annuity Charitable
 Remainder Trust

Charitable Lead Trust

Other:

Describe Type of "Other" Gift

This gift is to be unrestricted and may be used where the need is greatest at UMW.

I/We wish to specify that this gift be used for the following: _____

Describe purpose of gift

I/We understand that future fluctuations/changes in the market/economy may have an impact on the above-stated gift value. It is understood that the statement of intent is revocable and not legally binding on my/our estate. All information will be kept confidential. The gift amount or the current estimated value of my/our gift may be used for recognition purposes only.

 Signature Date

 Signature Date

☐ UMW may use my/our name(s) and gift details to inspire others to give. ☐ Please keep my/our gift amount anonymous.

***Please return this form to the Office of Gift Planning, 1119 Hanover Street, Fredericksburg, VA 22401.
 If you have any questions, please contact Jeremy Vaughn at (540) 654-2063 or jvaughn@umw.edu.
 As a courtesy, please notify UMW if your estate plans change at any time.***